

Date: April 26, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Email: corp.relations@bseindia.com
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Email: takeover@nse.co.in
NSE Scrip Code: UFO

Ref.: UFO Moviez India Limited

Dear Sir / Ma'am,

Sub: Revised Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

This is with reference to BSE Limited's e-mail dated April 25, 2019 received by UFO Moviez India Limited regarding discrepancies in the disclosure u/r 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 filed by us on April 3, 2019.

In view of the same and as directed vide BSE Limited's e-mail, I am submitting herewith revised disclosure u/r 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 containing PAN details of Promoter and Promoter Group under Part B.

Kindly take the same on your records.

Thanking you,
Yours faithfully,



Ameya Hete
Add: 201, Aashray, N.S. Road No.5,
Near Cooper Hospital, JVPD Scheme,
Vile Parle West,
Mumbai - 400056

Encl: a/a

CC:
Mr. Sameer Chavan
Company Secretary
UFO Moviez India Ltd.
Valuable Techno Park, Plot No. 53/1,
Road No. 7, MIDC, Marol, Andheri (E),
Mumbai – 400093
Tel: +91 22 40305060

DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

Part- A – Details of Shareholding

1. Name of the Target Company (TC)	UFO Moviez India Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	NA 3 b) Mr. Ameya Hete Members of Promoter/Promoter Group: Valuable Technologies Limited Valuable Media Limited Mr. Sanjay Shankar Gaikwad Advent Fiscal Private Limited Nifty Portfolio Services Private Limited Apollo International Limited Mr. Uday Shankar Gaikwad Mr. Narendra Hete Mrs. Aruna Hete		
4. Particulars of the Shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted Share / voting capital of TC (*)
As of March 31 2019, holding of:			
a) Shares			
Mr. Ameya Hete	227,797	0.80	0.76 [^]
Valuable Technologies Limited	2,243,657	7.91	7.51 [^]
Valuable Media Limited	2,244,265	7.92	7.51 [^]
Mr. Sanjay Shankar Gaikwad	263,797	0.93	0.88 [^]
Advent Fiscal Private Limited	737,182	2.60	2.47 [^]
Apollo International Limited	2,266,417	7.99	7.59 [^]
Nifty Portfolio Services Private Limited	542,136	1.91	1.81 [^]
Mr. Uday Shankar Gaikwad	201	0.00	0.00 [^]
Mrs. Aruna Hete	4,000	0.01	0.01 [^]
b) Voting Rights (otherwise than by shares)			
c) Warrants			
Mr. Sanjay Shankar Gaikwad	250,000	Nil [#]	0.84 [^]
Mr. Narendra Hete	250,000	Nil [#]	0.84 [^]
Valuable Media Limited	1,025,000	Nil [#]	3.43 [^]
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	8,529,452 Equity Shares and 1,525,000 Share Warrants	30.09[#]	33.65[^]

No voting rights on the share warrants until converted in accordance with their terms to equity shares.

^ Shareholding on a fully diluted basis assuming conversion of the total 1,525,000 share warrants issued to Valuable Media Limited, Sanjay Gaikwad and Narendra Hete.

Name of the Target Company: UFO Moviez India Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
Mr. Ameya Hete	Promoter Group
Mr. Narendra Hete	Promoter
Mrs. Aruna Hete	Promoter Group
Mr. Sanjay Shankar Gaikwad	Promoter
Mr. Uday Shankar Gaikwad	Promoter Group
Valuable Technologies Limited	Promoter
Advent Fiscal Private Limited	Promoter Group
Valuable Media Limited	Promoter
Nifty Portfolio Services Private Limited	Promoter Group
Apollo International Limited	Promoter


Ameya Hete

Place: Mumbai

Date: [●] April, 2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.